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FINANCIAL RESULTS UPDATE  
FOR THE QUARTER ENDED 31<sup>ST</sup> DEC, 2025



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## SAFE HARBOR

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# KEY HIGHLIGHTS

## Operational and Financial Highlights

### Strong Revenue Growth

The Company delivered a robust performance with consolidated quarterly revenue of **₹1,350 crore**, registering an **18.4% YoY growth**. On a **9M basis**, revenue increased **17.3% YoY**, driven by strong demand across segments and effective execution of key strategic initiatives.

### Margin Expansion

The Company achieved **EBITDA (ex-forex) of ₹170.5 crore** and **EBITDA (including forex) of ₹171.9 crore**.

Consolidated **EBITDA margin (ex-forex) improved to 12.6%**, compared to **10.7% last year**, supported by higher operating leverage and sustained cost optimization initiatives.

## Segmental Performance

### Plywood

Achieved quarterly revenue of **₹710 crore**, up **14.9% YoY**, driven by healthy volume growth and expanded distribution reach.

**EBITDA margin (ex-forex): 15.1%**

### Laminates (LAM)

Demonstrated clear signs of recovery with revenue growth of **9.6% YoY**.

**EBITDA margin (ex-forex) improved to 7.7%** from **4.4% last year**, aided by better cost absorption and an improved product mix.

### Medium Density Fibreboard (MDF)

Delivered **19.1% YoY growth**, led by strong volumes and improved capacity utilization.

Achieved quarterly revenue of **₹326 crore**.

**EBITDA margin (ex-forex): 12.1%**, compared to **10.7% last year**.

### Particle Board

With improved capacity utilization and higher sales volumes, the segment achieved its **highest-ever quarterly sales of ₹65 crore**, with **EBITDA at break-even**.



# GUIDANCE

We target following growth and EBIDTA figures for FY 25-26

Segment	Sales Growth (%)	EBITDA (%)
Plywood	13%+	12% - 14%
Laminates	15%- 17%	High Single Digit by end of the year
MDF	25%	14% -15%
Particle Board	40%	Low Single Digit Steady State Margin of 15%

# BALANCE SHEET - CENTURY PLY CONSOLIDATED

₹ Crores

PARTICULARS	2022-23	2023-24	2024-25	Q1 25-26	Q2 25-26	Q3 25-26
<b>Net Worth (Including Share Capital - 22.25 Cr)</b>	<b>1,910.62</b>	<b>2,206.60</b>	<b>2,379.32</b>	<b>2,433.71</b>	<b>2,484.46</b>	<b>2,546.49</b>
<b>Debt</b>						
- Long Term Debt (Excl Current Maturities) - FCY	-	-	-	-	-	-
- Long Term Debt (Excl Current Maturities) - INR	1.87	156.99	428.22	428.86	421.97	437.03
- Long Term Debt FC	-	-	-	42.00	-	-
- Long Term Debt INR	0.13	0.18	38.07	-	52.56	112.49
- Capex Buyers' Credit	92.99	267.71	378.71	384.44	394.57	381.37
- Short Term Debt (From Banks)	144.09	231.64	538.11	590.65	595.50	698.64
- Short Term Debt (From Related party)	-	-	-	-	-	0.07
<b>Total Debt</b>	<b>239.07</b>	<b>656.52</b>	<b>1,383.12</b>	<b>1,445.95</b>	<b>1,464.60</b>	<b>1,629.59</b>
<b>Non Current Liabilities</b>	<b>46.95</b>	<b>104.33</b>	<b>159.78</b>	<b>186.92</b>	<b>182.79</b>	<b>185.83</b>
<b>Total Liabilities</b>	<b>2,196.64</b>	<b>2,967.45</b>	<b>3,922.21</b>	<b>4,066.58</b>	<b>4,131.85</b>	<b>4,361.91</b>
<b>Fixed Assets</b>	<b>1,062.69</b>	<b>1,914.95</b>	<b>2,042.40</b>	<b>2,604.18</b>	<b>2,613.16</b>	<b>2,636.13</b>
<b>Capital Work in Progress</b>	<b>236.21</b>	<b>266.63</b>	<b>729.87</b>	<b>262.99</b>	<b>272.67</b>	<b>295.59</b>
<b>Investment in CPL (Ongoing Project at A.P.)</b>						
<b>Investments in Subsidiaries &amp; Others</b>						
<b>Current Assets</b>						
- Finished Goods Inventory	215.07	264.89	406.34	423.93	421.37	497.73
- Raw Material Inventory	313.90	380.71	580.21	513.45	475.27	568.45
- Sundry Debtors	390.34	416.79	500.01	513.13	595.43	582.80
- Cash, Bank & Liquid Funds	278.21	67.14	49.14	51.19	65.00	69.30
- Other Current Assets	94.44	145.16	189.93	209.90	224.17	224.67
- Unsecured Loan to CPL (Ongoing Project at A.P.)						
- Loans & Advances to Other Subsidiary						
- Others Loans & Advances	2.50	2.50	7.27	7.29	7.31	7.31
<b>Less : Current Liabilities</b>						
- Sundry Creditors	274.86	286.11	357.18	338.73	386.95	383.57
- Buyers' Credit *	74.34	61.84	90.59	74.63	45.45	47.50
- Others	170.42	237.06	222.84	217.83	219.01	217.43
<b>Net Current Assets</b>	<b>774.84</b>	<b>692.17</b>	<b>1,062.30</b>	<b>1,087.69</b>	<b>1,137.14</b>	<b>1,301.75</b>
<b>Non Current Assets</b>	<b>122.90</b>	<b>93.70</b>	<b>87.66</b>	<b>111.72</b>	<b>108.88</b>	<b>128.44</b>
<b>Total Assets</b>	<b>2,196.64</b>	<b>2,967.45</b>	<b>3,922.22</b>	<b>4,066.58</b>	<b>4,131.85</b>	<b>4,361.91</b>

\*Buyers' Credit is related to payment of import vendors and hence shown as part of current liabilities for analytical purpose

# KEY RATIOS CENTURY PLY CONSOLIDATED

KEY RATIOS	2022-23	2023-24	2024-25	Q1-25-26	Q2-25-26	Q3-25-26
Return on Avg Equity (ROAE) (%)	24.52%	18.00%	10.37%	11.08%	12.95%	11.66%
Return on Avg Capital Employed (ROACE) (%)	30.91%	20.84%	12.30%	12.98%	14.15%	12.28%
Total Debt / EBITDA	0.52	1.27	2.97	2.92	2.14	2.44
Total Debt / Equity Ratio	0.16	0.33	0.62	0.62	0.61	0.66
Long Term Debt (Incl capex buyers credit)/ Equity Ratio	0.05	0.19	0.36	0.35	0.35	0.37
Interest Cover	31.15	15.25	5.02	4.86	4.15	3.71
Fixed Assets Turnover Ratio	2.81	1.78	1.63	1.63	1.92	1.84

*\*Buyers' Credit is related to payment of import vendors and hence shown as part of current liabilities for analytical purpose*



# WORKING CAPITAL CYCLE CENTURY PLY CONSOLIDATED

RATIOS	UNIT	2022-23	2023-24	2024-25	Q1 25-26	Q2 25-26	Q3 25-26
Net Sales for the Period	In Rs Cr	3,646.57	3,885.95	4,527.80	1,169.36	1,385.53	1,350.08
Debtor	In Rs Cr	390.34	416.79	500.01	513.14	595.43	582.80
Annualized Debtor Days (A)		39.07	39.15	40.31	40.04	39.21	39.39
Net Sales for the Period	In Rs Cr	3,646.57	3,885.95	4,527.80	1,169.36	1,385.53	1,350.08
Raw Material Inventory	In Rs Cr	313.90	380.71	580.21	513.45	475.27	568.45
Annualized Raw Material Inventory Days (B)		31.42	35.76	46.77	40.07	31.30	38.42
Net Sales for the Period	In Rs Cr	3,646.57	3,885.95	4,527.80	1,169.36	1,385.53	1,350.08
Finished Goods Inventory	In Rs Cr	215.07	264.89	406.34	423.93	421.37	497.73
Annualized Finished Goods Inventory Days (C)		21.53	24.88	32.76	33.08	27.75	33.64
Net Sales for the Period	In Rs Cr	3,646.57	3,885.95	4,527.80	1,169.36	1,385.53	1,350.08
Trade Payables	In Rs Cr	274.86	286.11	357.18	338.73	386.95	383.57
Buyers Credit for Raw Materials	In Rs Cr	74.34	61.84	90.59	74.63	45.45	47.50
Total Payables	In Rs Cr	349.20	347.95	447.77	413.36	432.40	431.08
Annualized Payables Days (D)		34.95	32.68	36.10	32.26	28.48	29.14
Cash Conversion Cycle (days) = A+B+C-D		57.07	67.11	83.74	80.93	69.79	82.32
Cash Conversion Cycle (months)		1.90	2.24	2.79	2.70	2.33	2.74

# PROFIT & LOSS - SUMMARY CENTURY PLY CONSOLIDATED

SL	PARTICULARS	UNIT	Annual			Growth %			Quarter			Growth %		9 Months		Growth%
			2022-23	2023-24	2024-25	22 vs 23	23 vs 24	24 vs 25	Sep'25	Dec'25	Dec'24	QoQ	YoY	Dec'25	Dec'24	9M to 9M
A1	NET TURNOVER	In Rs Cr	3,632.34	3,862.76	4,495.29	21.8%	6.3%	16.4%	1,376.62	1,324.63	1,125.26	-3.8%	17.7%	3,861.15	3,291.63	17.3%
A2	ADD: OTHER OPERATING INCOMES	In Rs Cr	14.22	23.19	32.51	-20.6%	63.0%	40.2%	8.92	25.45	15.21	-	-	43.82	37.84	-
A3	TOTAL INCOME	In Rs Cr	3,646.57	3,885.95	4,527.80	21.5%	6.6%	16.5%	1,385.53	1,350.08	1,140.47	-2.6%	18.4%	3,904.97	3,329.47	17.3%
B1	MANUFACTURING & DIRECT EXPENSES	In Rs Cr	2,433.95	2,613.70	3,128.88	25.8%	7.4%	19.7%	925.39	899.78	798.35	-2.8%	12.7%	2,608.52	2,346.13	11.2%
B2	FOREX LOSS / (GAIN)	In Rs Cr	1.42	(15.30)	5.24	-	-	-	5.03	(1.42)	(10.07)	-	-	19.39	(3.66)	-
C1	GROSS PROFIT	In Rs Cr	1,211.20	1,287.56	1,393.68	12.9%	6.3%	8.2%	455.11	451.72	352.19	-0.7%	28.3%	1,277.06	987.00	29.4%
C2	GROSS PROFIT % OF TOTAL INCOME		33.2%	33.1%	30.8%	-	-	-	32.8%	33.5%	30.9%	-	-	32.7%	29.6%	-
D1	SALES & OTHER EXPENSES	In Rs Cr	604.84	711.77	896.85	17.4%	17.7%	26.0%	278.54	279.78	220.37	0.4%	27.0%	798.54	626.76	27.4%
D2	EXTRA-ORDINARY ITEM LOSS / (GAIN)*	In Rs Cr	49.25	11.06		-	-	-	-	-	-	-	-	-	-	-
E1	EBITDA	In Rs Cr	606.36	564.72	496.83	8.8%	-6.9%	-12.0%	176.57	171.94	131.82	-2.6%	30.4%	478.53	360.24	32.8%
E2	EBITDA % OF TOTAL INCOME		16.6%	14.5%	11.0%	-	-	-	12.7%	12.7%	11.6%	-	-	12.3%	10.8%	-
F1	EBITDA (WITHOUT EXTRA-ORDINARY ITEM)	In Rs Cr	655.61	575.78	496.83	17.6%	-12.2%	-13.7%	176.57	171.94	131.82	-2.6%	30.4%	478.53	360.24	32.8%
F2	EBITDA (WITHOUT EXTRA-ORDINARY ITEM) % OF TOTAL INCOME	In Rs Cr	18.0%	14.8%	11.0%	-	-	-	12.7%	12.7%	11.6%	-	-	12.3%	10.8%	-
G1	EBITDA WITHOUT FOREX & EXTRA-ORDINARY ITEM	In Rs Cr	657.03	560.48	502.07	19.2%	-14.7%	-10.4%	181.60	170.52	121.75	-6.1%	40.1%	497.91	356.58	39.6%
G2	EBITDA (W/O FOREX & EXTRA-ORDINARY ITEM) % OF TOTAL INCOME		18.0%	14.4%	11.1%	-	-	-	13.1%	12.6%	10.7%	-	-	12.8%	10.7%	-
H1	DEPRECIATION	In Rs Cr	77.51	94.74	137.19	14.8%	22.2%	44.8%	47.61	48.31	34.00	1.5%	42.1%	132.59	101.22	31.0%
H2	Exceptional Item after EBITDA*				13.33				-	7.61	-			7.61	13.33	

- Extra-ordinary item in the FY 23-24 pertains to impairment loss in our Singapore subsidiary amounting to ₹ 19.60 crores & Infotech subsidiary Rs. 4.46.
- Extra-ordinary items in FY 22-23 pertains to impairment loss in our Myanmar subsidiary amounting to Rs. 49.25 crores.
- In FY 23-24 Sales and other expenses include Rs 7.13 crores towards settlement of Entry Tax Liability as per Amnesty Scheme of West Bengal Government.
- In FY 23-24 Other Operating Income includes Rs 7.75 crores towards arrears Electricity subsidy for MDF factory at Hoshiarpur, Punjab.
- In Q3 25-26, Exceptional item of Rs. 7.61 pertains to increased gratuity liability on account of recent changes in Labour codes.

# PROFIT & LOSS - SUMMARY CENTURY PLY CONSOLIDATED - continued

SL	PARTICULARS	UNIT	Annual			Growth %			Quarter			Growth %		6 Months		Growth%
			2022-23	2023-24	2024-25	22 vs 23	23 vs 24	24 vs 25	Sep'25	Dec'25	Dec'24	QoQ	YoY	Dec'25	Dec'24	9M to 9M
I1	EBIT (E1 - H)	In Rs Cr	528.85	469.99	346.31	8.0%	-11.1%	-26.3%	128.96	116.02	97.82	-10.0%	18.6%	338.33	245.69	37.7%
I2	EBIT % OF TOTAL INCOME		14.5%	12.1%	7.6%	-	-	-	9.3%	8.6%	8.6%	-	-	8.7%	7.4%	-
J1	INTEREST	In Rs Cr	10.77	25.60	66.98	52.3%	137.7%	161.7%	23.31	25.33	19.88	8.7%	27.5%	70.83	50.07	41.5%
J2	FOREX TREATED AS BORROWING COST	In Rs Cr	6.21	5.23	2.05	-	-	-	7.78	5.92	(1.97)	-	-	13.70	-	-
J3	TOTAL BORROWING COST	In Rs Cr	16.98	30.83	69.03	76.7%	81.6%	123.9%	31.09	31.25	17.90	0.5%	74.6%	84.53	50.07	68.8%
K1	PROFIT BEFORE TAX	In Rs Cr	511.87	439.16	277.29	6.6%	-14.2%	-36.9%	97.88	84.77	79.93	-13.4%	6.1%	253.80	195.62	29.7%
K2	PBT AS % OF TOTAL INCOME		14.0%	11.3%	6.1%	-	-	-	7.1%	6.3%	7.0%	-	-	6.5%	5.9%	-
L	TOTAL FOREX (GAIN) / LOSS (IN EBITDA AND FINANCE COST)	In Rs Cr	7.63	-10.07	7.29	-	-	-	12.81	4.50	-12.05	-	-	33.09	-3.66	-
M1	PROFIT BEFORE TAX (EXCLUDING FOREX)	In Rs Cr	519.50	429.09	284.58	9.0%	-17.4%	-33.7%	110.68	89.27	67.89	-19.3%	31.5%	286.89	205.29	39.7%
M2	PBT (EXCLUDING FOREX) AS % OF TOTAL INCOME	In Rs Cr	14.2%	11.0%	6.3%	-	-	-	8.0%	6.6%	6.0%	-	-	7.3%	6.2%	-
N1	CURRENT TAX	In Rs Cr	116.78	108.40	104.85	-	-	-	25.05	26.05	23.89	-	-	71.30	82.02	-
N2	MAT CREDIT / DEFERRED TAX	In Rs Cr	18.11	5.43	(13.65)	-	-	-	1.87	(6.33)	(2.79)	-	-	(6.42)	(19.32)	-
N3	TOTAL TAX EXPENSES	In Rs Cr	134.89	113.83	91.20	-12.9%	-15.6%	-19.9%	26.93	19.72	21.09	-26.7%	-6.5%	64.87	62.70	3.5%
N4	TAX AS % OF PBT		26.4%	25.9%	32.9%	-	-	-	27.5%	23.3%	26.4%	-	-	25.6%	32.0%	-
O1	PROFIT AFTER TAX	In Rs Cr	376.98	325.33	186.09	15.9%	-13.7%	-42.8%	70.95	65.04	58.84	-8.3%	10.5%	188.93	132.93	42.1%
O2	PROFIT AS % OF TOTAL INCOME		10.3%	8.4%	4.1%	-	-	-	5.1%	4.8%	5.2%	-	-	4.8%	4.0%	-

Note: The company has opted for the new tax regime from the financial year 2021-22

# PLYWOOD - VOLUME DETAILS CENTURY PLY CONSOLIDATED

SL	PARTICULARS	UNIT	Annual			Growth %			Quarter			Growth %		9 Months		Growth%
			2022-23	2023-24	2024-25	22 vs 23	23 vs 24	24 vs 25	Sep'25	Dec'25	Dec'24	QoQ	YoY	Dec'25	Dec'24	9M to 9M
<b>A</b>	<b><u>VOLUME</u></b>															
A1	-Plywood	CBM	3,44,028	3,65,233	4,16,476	22.4%	6.2%	14.0%	1,26,318	1,19,068	1,00,989	-5.7%	17.9%	3,51,784	3,07,564	14.4%
A2	-Decoply	CBM	10,455	8,645	8,525	19.7%	-17.3%	-1.4%	2,299	1,745	2,144	-24.1%	-18.6%	5,961	6,427	-7.3%
A3	-Commercial Veneer	CBM	11,993	9,546	9,837	44.7%	-20.4%	3.0%	2,884	3,751	2,698	30.1%	39.0%	9,758	7,563	29.0%
<b>B</b>	<b><u>NET SALES VALUE</u></b>															
B1	-Plywood	In Rs Cr	1,810.24	1,976.37	2,299.43	28.6%	9.2%	16.3%	705.54	662.00	559.46	-6.2%	18.3%	1,968.59	1,686.23	16.7%
B2	-Decoply	In Rs Cr	178.73	155.40	150.56	25.5%	-13.1%	-3.1%	40.97	35.47	37.02	-13.4%	-4.2%	110.68	112.15	-1.3%
B3	-Commercial Veneer	In Rs Cr	37.04	32.02	34.57	29.1%	-13.6%	8.0%	8.01	8.94	9.69	11.5%	-7.8%	26.49	27.31	-3.0%
	<b>Total</b>	In Rs Cr	2,026.01	2,163.79	2,484.57	28.3%	6.8%	14.8%	754.52	706.40	606.16	-6.4%	16.5%	2,105.76	1,825.69	15.3%
<b>C</b>	<b><u>AVERAGE</u></b>															
C1	-Plywood	Rs.	52,619	54,113	55,212	5.0%	2.8%	2.0%	55,854	55,599	55,398	-0.5%	0.4%	55,960	54,825	2.1%
C2	-Decoply	Rs.	1,70,959	1,79,757	1,76,611	4.8%	5.1%	-1.7%	1,78,227	2,03,185	1,72,655	14.0%	17.7%	1,85,669	1,74,487	6.4%
C3	-Commercial Veneer	Rs.	30,886	33,543	35,146	-10.8%	8.6%	4.8%	27,786	23,823	35,910	-14.3%	-33.7%	27,147	36,113	-24.8%

# PLYWOOD - FINANCIAL DETAILS CENTURY PLY CONSOLIDATED

SL	PARTICULARS	UNIT	Annual			Growth %			Quarter			Growth %		9 Months		Growth% 9M to 9M
			2022-23	2023-24	2024-25	22 vs 23	23 vs 24	24 vs 25	Sep'25	Dec'25	Dec'24	QoQ	YoY	Dec'25	Dec'24	
A1	NET TURNOVER	In Rs Cr	2,026.01	2,163.79	2,484.57	28.3%	6.8%	14.8%	754.52	706.40	606.16	-6.4%	16.5%	2,105.76	1,825.69	15.3%
A2	ADD: OTHER OPERATING INCOME / INDAS ADJUSTMENT	In Rs Cr	11.83	10.04	37.28	-	-	-	9.10	3.79	11.93	-	-	18.36	25.43	-
A3	TOTAL INCOME	In Rs Cr	2,037.84	2,173.83	2,521.85	28.7%	6.7%	16.0%	763.62	710.19	618.09	-7.0%	14.9%	2,124.12	1,851.12	14.7%
B1	GROSS PROFIT	In Rs Cr	616.39	662.87	747.81	26.4%	7.5%	12.8%	239.63	229.82	181.14	-4.1%	26.9%	674.04	546.12	23.4%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	30.2%	30.5%	29.7%	-	-	-	31.4%	32.4%	29.3%	-	-	31.7%	29.5%	-
C1	EBITDA	In Rs Cr	240.79	256.29	330.94	7.8%	6.4%	29.1%	115.04	108.21	71.88	-5.9%	51%	315.55	238.15	32.5%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	11.8%	11.8%	13.1%	-	-	-	15.1%	15.2%	11.6%	-	-	14.9%	12.9%	-
D	EXTRA-ORDINARY ITEM LOSS / (GAIN)*	In Rs Cr	49.25	19.60	-	-	-	-	-	-	-	-	-	-	-	-
E1	EBITDA (WITHOUT EXTRA-ORDINARY ITEM)	In Rs Cr	290.04	275.89	330.94	29.8%	-4.9%	20.0%	115.04	108.21	71.88	-5.9%	50.5%	315.55	238.15	32.5%
E2	EBITDA % OF TOTAL INCOME	In Rs Cr	14.2%	12.7%	13.1%	-	-	-	15.1%	15.2%	11.6%	-	-	14.9%	12.9%	-
F1	EBITDA (WITHOUT FOREX & EXTRA-ORDINARY ITEM)	In Rs Cr	290.81	271.54	330.00	30.8%	-6.6%	21.5%	114.89	106.97	71.72	-6.9%	49.1%	316.92	234.41	35.2%
F2	EBITDA (WITHOUT FOREX & EXTRA-ORDINARY) % OF TOTAL INCOME	In Rs Cr	14.3%	12.5%	13.1%	-	-	-	15.0%	15.1%	11.6%	-	-	14.9%	12.7%	-
G1	DEPRECIATION	In Rs Cr	22.86	27.74	32.67	74.8%	21.3%	17.8%	10.05	10.99	7.98	9.4%	37.8%	30.63	23.17	32.2%
G3	EXTRA-ORDINARY ITEM LOSS / (GAIN)* BELOW EBITDA									3.20				3.20		
G4	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	9.36	30.61	39.98	-	-	-	6.67	9.74	8.96	-	-	29.04	34.83	-
H1	SEGMENT PROFIT = (C1-G1+G2)	In Rs Cr	227.29	259.16	338.25	1.9%	14.0%	30.5%	111.67	103.76	72.86	-7.1%	42.4%	310.76	249.81	24.4%
H2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	11.2%	11.9%	13.4%	-	-	-	14.6%	14.6%	11.8%	-	-	14.6%	13.5%	-
I1	FOREX LOSS / (GAIN)	In Rs Cr	0.77	(4.35)	(0.94)	-	-	-	(0.15)	(1.24)	(0.15)	-	-	1.37	(3.74)	-
I2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	228.06	254.81	337.31	2.8%	11.7%	32.4%	111.52	102.52	72.70	-8.1%	41.0%	312.13	246.06	26.8%
I3	SEGMENT PROFIT EXCLUDING FOREX DIFFERENCE %		11.2%	11.7%	13.4%	-	-	-	14.6%	14.4%	11.8%	-	-	14.7%	13.3%	-

- Extra-ordinary item in the FY 23-24 pertains to impairment loss in our Singapore subsidiary amounting to ₹ 19.60 crores
- Extra-ordinary items in the FY 2022-23 pertains to impairment loss in our Myanmar subsidiary amounting to ₹ 49.25 crores.



# LAMINATES - VOLUME CENTURY PLY CONSOLIDATED

SL	PARTICULARS	UNIT	Annual			Growth %			Quarter			Growth %		9 Months		Growth%
			2022-23	2023-24	2024-25	22 vs 23	23 vs 24	24 vs 25	Sep'25	Dec'25	Dec'24	QoQ	YoY	Dec'25	Dec'24	9M to 9M
<b>A</b>	<b><u>VOLUME</u></b>															
A1	- Laminates	NOS.	74,77,487	79,13,876	74,39,135	11.5%	5.8%	-6.0%	19,58,340	16,68,993	18,03,835	-14.8%	-7.5%	53,85,641	53,93,130	-0.1%
															-	
<b>B</b>	<b><u>NET SALES VALUE</u></b>														-	
	TOTAL LAMINATES SEGMENT	In Rs Cr	651.26	649.75	645.10	14.8%	-0.2%	-0.7%	187.02	176.60	165.39	-5.6%	6.8%	532.88	480.97	10.8%
															-	
<b>C</b>	<b><u>AVERAGE</u></b>														-	
C1	- Laminates	Rs.	871	821	867	7.8%	-5.7%	5.6%	955	1,058	917	10.8%	15.4%	989	892	11%



# LAMINATES - FINANCIAL DETAILS CENTURY PLY CONSOLIDATED

SL	PARTICULARS	UNIT	Annual			Growth %			Quarter			Growth %		9 Months		Growth%
			2022-23	2023-24	2024-25	22 vs 23	23 vs 24	24 vs 25	Sep'25	Dec'25	Dec'24	QoQ	YoY	Dec'25	Dec'24	9M to 9M
A1	Net Turnover	In Rs Cr	651.26	649.75	645.10	14.8%	-0.2%	-0.7%	187.02	176.60	165.39	-5.6%	6.8%	532.87	480.98	10.8%
A2	Add: Other Operating Incomes/IndAS Adjustment	In Rs Cr	6.34	6.87	7.83	-	-	-	1.29	6.38	1.53	-	-	12.17	1.53	-
A3	TOTAL INCOME	In Rs Cr	657.60	656.62	652.94	14.4%	-0.1%	-0.6%	188.31	182.98	166.92	-2.8%	9.6%	545.04	482.51	13.0%
			-	-							-			-		
B1	GROSS PROFIT	In Rs Cr	229.04	231.75	215.45	10.4%	1.2%	-7.0%	67.65	64.92	58.99	-4.0%	10.0%	188.82	161.01	17.3%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	34.8%	35.3%	33.0%	-	-	-	35.9%	35.5%	35.3%	-	-	34.6%	33.4%	-
			-	-							-			-		
C1	EBITDA	In Rs Cr	97.58	72.79	35.73	8.0%	-25.4%	-50.9%	18.06	16.46	9.55	-8.9%	72.3%	45.87	33.91	35.3%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	14.8%	11.1%	5.5%	-	-	-	9.6%	9.0%	5.7%	-	-	8.4%	7.0%	-
D1	EBITDA (Without Forex)	In Rs Cr	95.14	69.31	33.64	10.9%	-27.1%	-51.5%	17.92	14.02	7.31	-21.7%	91.8%	42.90	30.91	38.8%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	14.5%	10.6%	5.2%	-	-	-	9.5%	7.7%	4.4%	-	-	7.9%	6.4%	-
E1	DEPRECIATION	In Rs Cr	13.10	16.06	29.55	10.1%	22.6%	84.0%	7.49	7.08	7.25	-5.5%	-2.4%	21.94	21.84	0.5%
E2	EXTRA-ORDINARY ITEM LOSS / (GAIN)* BELOW EBITDA									2.36				2.36		
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	8.17	13.24	2.81	-	-	-	2.04	1.19	-0.44	-	-	3.58	1.80	
			-	-							-			-		
F1	SEGMENT PROFIT	In Rs Cr	92.65	69.97	8.99	7.3%	-24.5%	-87.1%	12.61	8.21	2.01	-34.9%	308.6%	25.15	13.87	81.3%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	14.1%	10.7%	1.4%	-	-	-	6.7%	4.5%	1.2%	-	-	4.6%	2.9%	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	(2.44)	(3.48)	(2.10)	-	-	-	(0.14)	(2.43)	(2.24)	-	-	(2.98)	(3.00)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	90.21	66.49	6.90	10.4%	-26.3%	-89.6%	12.47	5.78	(0.23)	-53.6%	-2613.1%	22.17	10.87	104.0%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		13.7%	10.1%	1.1%	-	-	-	6.6%	3.2%	-0.1%	-	-	4.1%	2.3%	-

# MDF - VOLUME DETAILS CENTURY PLY CONSOLIDATED

SL	PARTICULARS	UNIT	Annual			Growth %			Quarter			Growth %		9 Months		Growth%
			2022-23	2023-24	2024-25	22 vs 23	23 vs 24	24 vs 25	Sep'25	Dec'25	Dec'24	QoQ	YoY	Dec'25	Dec'24	9M to 9M
<b>A</b>	<b><u>VOLUME</u></b>															
A1	PLAIN MDF	CBM	1,42,915	1,67,177	2,82,499	1.5%	17.0%	69.0%	91,577	91,978	80,280	0.4%	14.6%	2,51,085	2,12,338	18.2%
A2	PRELAM MDF	CBM	42,404	52,796	67,975	14.3%	24.5%	28.8%	22,171	19,174	17,824	-13.5%	7.6%	57,913	50,588	14.5%
A3	<b>TOTAL</b>	CBM	1,85,319	2,19,973	3,50,474	4.1%	18.7%	59.3%	1,13,748	1,11,153	98,104	-2.3%	13.3%	3,08,999	2,62,926	17.5%
<b>B</b>	<b><u>NET SALES VALUE</u></b>															
B1	PLAIN MDF	In Rs Cr	443.94	502.87	741.38	11.4%	13.3%	47.4%	247.79	244.26	201.05	-1.4%	21.5%	676.99	547.45	23.7%
B2	PRELAM MDF	In Rs Cr	193.67	237.07	276.12	23.5%	22.4%	16.5%	92.18	79.14	72.53	-14.1%	9.1%	242.20	202.84	19.4%
B3	<b>TOTAL</b>	In Rs Cr	637.61	739.94	1,017.50	14.8%	16.0%	37.5%	339.96	323.40	273.58	-4.9%	18.2%	919.19	750.30	22.5%
<b>C</b>	<b><u>AVERAGE</u></b>															
C1	PLAIN MDF	Rs.	31,063	30,080	26,243	9.8%	-3.2%	-12.8%	27,058	26,556	25,044	-1.9%	6.0%	26,962	25,782	4.6%
C2	PRELAM MDF	Rs.	45,673	44,903	40,621	8.0%	-1.7%	-9.5%	41,575	41,275	40,692	-0.7%	1.4%	41,821	40,097	4.3%
C3	<b>TOTAL</b>	Rs.	34,406	33,638	29,032	10.2%	-2.2%	-13.7%	29,888	29,095	27,887	-2.7%	4.3%	29,747	28,537	4.2%

# MDF - FINANCIAL DETAILS CENTURY PLY CONSOLIDATED

SL	PARTICULARS	UNIT	Annual			Growth %			Quarter			Growth %		9 Months		Growth%
			2022-23	2023-24	2024-25	22 vs 23	23 vs 24	24 vs 25	Sep'25	Dec'25	Dec'24	QoQ	YoY	Dec'25	Dec'24	
A1	NET REVENUE - External Sales	In Rs Cr	637.61	739.94	1,017.50	14.8%	16.0%	37.5%	339.96	323.40	273.58	-4.9%	18.2%	919.19	750.30	22.5%
A2	Add : Other Operating Income	In Rs Cr	2.53	8.58	4.90	-	-	-	3.23	2.42	-	-	-	8.96	1.16	-
A3	Add : Change in Inventory	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	<b>TOTAL INCOME (Incl. Inventory)</b>	In Rs Cr	640.14	748.52	1,022.40	14.1%	16.9%	36.6%	343.20	325.82	273.58	-5.1%	19.1%	928.15	751.46	23.5%
B1	<b>GROSS PROFIT</b>	In Rs Cr	245.95	244.41	230.67	3.0%	-0.6%	-5.6%	97.79	85.16	70.67	-12.9%	20.5%	247.85	160.42	54.5%
B2	<b>GROSS PROFIT % OF TOTAL INCOME</b>	In Rs Cr	38.4%	32.7%	22.6%	-	-	-	28.5%	26.1%	25.8%	-	-	26.7%	21.3%	-
C1	<b>EBITDA</b>	In Rs Cr	174.68	158.46	95.55	-1.8%	-9.3%	-39.7%	57.10	38.25	44.67	-33.0%	-14.4%	123.66	67.38	83.5%
C2	<b>EBITDA % OF TOTAL INCOME</b>	In Rs Cr	27.3%	21.2%	9.3%	-	-	-	16.6%	11.7%	16.3%	-	-	13.3%	9.0%	-
D1	<b>EBITDA (Without Forex)</b>	In Rs Cr	176.59	158.15	102.78	-0.6%	-10.4%	-35.0%	46.52	39.29	29.32	-15.5%	34.0%	122.52	67.14	82.5%
D2	<b>EBITDA (without forex) % OF TOTAL INCOME</b>	In Rs Cr	27.6%	21.1%	10.1%	-	-	-	13.6%	12.1%	10.7%	-	-	13.2%	8.9%	-
E1	<b>DEPRECIATION</b>	In Rs Cr	20.55	31.02	59.11	4.5%	50.9%	90.5%	15.17	15.24	14.80	0.4%	2.9%	45.36	44.30	2.4%
E2	<b>EXTRA-ORDINARY ITEM LOSS / (GAIN)* BELOW EBITDA</b>									1.51				1.51		
E3	<b>SHARE OF UNALLOCABLE EXPENSES / (INCOME)</b>	In Rs Cr	8.62	7.63	8.69	-	-	-	2.60	1.34	2.42	-	-	4.36	6.72	-
F1	<b>SEGMENT PROFIT</b>	In Rs Cr	162.75	135.07	45.13	-1.5%	-17.0%	-66.6%	44.52	22.84	32.29	-48.7%	-29.3%	81.15	29.80	172.3%
F2	<b>SEGMENT PROFIT % OF TOTAL INCOME</b>	In Rs Cr	25.4%	18.0%	4.4%	-	-	-	13.0%	7.0%	11.8%	-	-	8.7%	4.0%	-
G1	<b>Opex FOREX LOSS/(GAIN)</b>	In Rs Cr	1.91	(0.31)	7.22	-	-	-	(10.58)	1.05	(15.35)	-	-	(0.88)	(0.24)	-
G2	<b>SEGMENT PROFIT EXCL FOREX DIFFERENCE</b>	In Rs Cr	164.66	134.76	52.36	-0.3%	-18.2%	-61.1%	33.94	23.89	16.94	-29.6%	41.0%	80.27	29.56	171.5%
G3	<b>SEGMENT PROFIT EXCL FOREX DIFFERENCE %</b>		25.7%	18.0%	5.1%	-	-	-	9.9%	7.3%	6.2%	-	-	8.6%	3.9%	-

# PARTICLE BOARD - VOLUME DETAILS CENTURY PLY CONSOLIDATED

SL	PARTICULARS	UNIT	Annual			Growth			Quarter			Growth %		9 Months		Growth%
			2022-23	2023-24	2024-25	22 vs 23	23 vs 24	24 vs 25	Sep'25	Dec'25	Dec'24	QoQ	YoY	Dec'25	Dec'24	9M to 9M
A	<u>VOLUME</u>															
A1	PLAIN PARTICLE BOARD	CBM	15,773	27,975	23,968	-28.8%	77.4%	-14.3%	10,216	19,977	4,961	95.5%	302.7%	35,233	20,367	73.0%
A2	PRELAM PARTICLE BOARD	CBM	57,249	48,703	46,106	12.7%	-14.9%	-5.3%	8,642	16,181	11,827	87.2%	36.8%	36,085	34,737	3.9%
A3	TOTAL	CBM	73,022	76,678	70,074	0.1%	5.0%	-8.6%	18,858	36,158	16,788	91.7%	115.4%	71,318	55,104	29.4%
B	<u>NET SALES VALUE</u>															
B1	PLAIN PARTICLE BOARD	In Rs Cr	25.22	38.63	33.24	-22.4%	53.2%	-14.0%	13.36	28.03	6.85	109.9%	309.0%	48.70	27.94	74.3%
B2	PRELAM PARTICLE BOARD	In Rs Cr	148.78	118.32	109.51	26.0%	-20.5%	-7.4%	18.76	36.17	28.07	92.9%	28.9%	80.88	83.05	-2.6%
B3	TOTAL	In Rs Cr	174.00	156.95	142.75	15.6%	-9.8%	-9.0%	32.11	64.21	34.93	99.9%	83.8%	129.58	110.98	16.8%
C	<u>AVERAGE</u>															
C1	PLAIN PARTICLE BOARD	Rs.	15,989	13,809	13,868	9.0%	-13.6%	0.4%	13,076	14,033	13,815	7.3%	1.6%	13,821	13,717	0.8%
C2	PRELAM PARTICLE BOARD	Rs.	25,988	24,294	23,753	11.8%	-6.5%	-2.2%	21,704	22,355	23,735	3.0%	-5.8%	22,414	23,908	-6.2%
C3	TOTAL	Rs.	23,828	20,469	20,372	15.4%	-14.1%	-0.5%	17,030	17,757	20,804	4.3%	-14.6%	18,169	20,141	-9.8%

\*The volume and Net sales value reported in Sep'25 quarter above does not include sales volume of 10,747 CBM, amounting to ₹22.28 crore, representing sale of quantity produced during the trial run, which has been capitalized as per applicable accounting norms.



# PARTICLE BOARD - FINANCIAL DETAILS CENTURY PLY CONSOLIDATED

SL	PARTICULARS	UNIT	Annual			Growth %			Quarter			Growth %		9 Months		Growth%
			2022-23	2023-24	2024-25	22 vs 23	23 vs 24	24 vs 25	Sep'25	Dec'25	Dec'24	QoQ	YoY	Dec'25	Dec'24	9M to 9M
A1	NET REVENUE - EXTERNAL SALES	In Rs Cr	174.00	156.95	142.75	15.6%	-9.8%	-9.0%	32.11	64.21	34.93	99.9%	83.8%	129.58	110.98	16.8%
A2	ADD: OTHER OPERATING INCOME	In Rs Cr	0.17	0.10	2.20	-	-	-	0.81	1.16	0.70	-	-	2.88	1.35	-
A3	ADD: CHANGE IN INVENTORY	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME(INCL. INVENTORY)	In Rs Cr	174.17	157.05	144.95	15.5%	-9.8%	-7.7%	32.93	65.36	35.63	98.5%	83.5%	132.46	112.34	17.9%
B1	GROSS PROFIT	In Rs Cr	71.81	51.72	30.37	16.9%	-28.0%	-41.3%	1.55	9.78	6.42	530.4%	52.2%	14.27	25.60	-44%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	41.2%	32.9%	21.0%	-	-	-	4.7%	15.0%	18.0%	-	-	10.8%	22.8%	-
C1	EBITDA	In Rs Cr	46.50	31.82	10.55	14.0%	-31.6%	-66.9%	-6.54	-1.84	1.32	-71.9%	-238.9%	-9.66	10.17	-195.0%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	26.7%	20.3%	7.3%	-	-	-	-19.9%	-2.8%	3.7%	-	-	-7.3%	9.1%	-
D1	EBITDA (WITHOUT FOREX)	In Rs Cr	46.87	31.17	11.63	14.9%	-33.5%	-62.7%	-3.31	0.24	1.72	-107.3%	-86.0%	-2.55	11.12	-122.9%
D2	EBITDA (WITHOUT FOREX) % OF TOTAL INCOME	In Rs Cr	26.9%	19.8%	8.0%	-	-	-	-10.1%	0.4%	4.8%	-	-	-1.9%	9.9%	-
E1	DEPRECIATION	In Rs Cr	5.64	5.83	5.12	5.1%	3.3%	-12.2%	10.98	10.91	1.45	-0.7%	654.1%	23.10	4.31	436.2%
E2	EXTRA-ORDINARY ITEM LOSS / (GAIN)* BELOW EBITDA									0.15				0.15		
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	2.77	2.06	2.22	-	-	-	2.91	2.39	0.73	-	-	6.86	2.13	-
F1	SEGMENT PROFIT = (C1-E1+E2)	In Rs Cr	43.63	28.05	7.65	16.2%	-35.7%	-72.7%	-14.62	-10.51	0.60	-28.1%	-1838.7%	-26.05	7.99	-425.9%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	25.0%	17.9%	5.3%	-	-	-	-44.4%	-16.1%	1.7%	-	-	-19.7%	7.1%	-
G1	FOREX LOSS / (GAIN)	In Rs Cr	0.37	(0.65)	1.08	-	-	-	3.23	2.08	0.40	-	-	7.11	0.95	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	44.00	27.40	8.73	17.0%	-37.7%	-68.1%	-11.39	-8.43	1.01	-26.0%	-937.5%	-18.94	8.95	-311.7%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		25.3%	17.4%	6.0%	-	-	-	-34.6%	-12.9%	2.8%	-	-	-14.3%	8.0%	-

# OTHERS - FINANCIAL DETAILS CENTURY PLY CONSOLIDATED

SL	PARTICULARS	UNIT	Annual			Growth %			Quarter			Growth %		9 Months		Growth%
			2022-23	2023-24	2024-25	22 vs 23	23 vs 24	24 vs 25	Sep'25	Dec'25	Dec'24	QoQ	YoY	Dec'25	Dec'24	9M to 9M
A1	Net Turnover	In Rs Cr	55.80	49.69	63.80	5.1%	-10.9%	28.4%	23.41	23.67	17.07	1.1%	38.7%	65.66	45.67	44%
A2	Add: Other Operating Incomes	In Rs Cr	0.02	0.02	0.48	-	-	-	-	0.05	0.01	-	-	0.66	0.17	-
A3	TOTAL INCOME	In Rs Cr	55.82	49.71	64.28	5.1%	-11.0%	29.3%	23.41	23.72	17.08	1.3%	38.9%	66.32	45.84	45%
B1	GROSS PROFIT	In Rs Cr	9.32	18.98	19.37	-31.1%	103.5%	2.1%	10.24	11.10	5.18	8.3%	114.2%	27.66	11.59	139%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	16.7%	38.2%	30.1%	-	-	-	43.8%	46.8%	30.3%	-	-	41.7%	25.3%	-
C1	EBITDA	In Rs Cr	4.46	10.12	0.83	-39.4%	126.9%	-91.8%	3.68	4.97	0.81	35.2%	513.5%	10.03	0.12	8255%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	8.0%	20.4%	1.3%	-	-	-	15.7%	21.0%	4.7%	-	-	15.1%	0.3%	-
D1	EBITDA (Without Forex)	In Rs Cr	4.57	6.01	0.83	-35.3%	31.5%	-86.2%	3.98	4.32	0.81	8.6%	433.4%	9.72	0.10	9689%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	8.2%	12.1%	1.3%	-	-	-	17.0%	18.2%	4.7%	-	-	14.7%	0.2%	-
E1	DEPRECIATION	In Rs Cr	0.03	0.04	1.63	-	-	-	0.47	0.51	0.01	-	-	1.44	0.04	-
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	0.04	0.03	0.00	-	-	-	0.31	0.12	0.04	-	-	0.27	0.08	-
E2	EXTRA-ORDINARY ITEM LOSS / (GAIN)* BELOW EBITDA									0.23				0.23		
F1	SEGMENT PROFIT	In Rs Cr	4.47	10.11	-0.81	-39.0%	126.1%	-108.0%	3.51	4.35	0.84	24.1%	418.2%	8.63	0.16	5291%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	8.0%	20.3%	-1.3%	-	-	-	15.0%	18.4%	4.9%	-	-	13.0%	0.3%	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	0.11	(0.18)	0.00	-	-	-	0.30	(0.65)		-	-	(0.30)	(0.02)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	4.58	9.93	-0.80	-34.9%	116.8%	-108.1%	3.81	3.70	0.84	-2.8%	340.9%	8.32	0.14	5873%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		8.2%	20.0%	-1.2%	-	-	-	16.3%	15.6%	4.9%	-	-	12.5%	0.3%	-

# CFS - FINANCIAL DETAILS CENTURY PLY CONSOLIDATED

SL	PARTICULARS	UNIT	Annual			Growth %			Quarter			Growth %		9 Months		Growth%
			2022-23	2023-24	2024-25	22 vs 23	23 vs 24	24 vs 25	Sep'25	Dec'25	Dec'24	QoQ	YoY	Dec'25	Dec'24	9M to 9M
A1	Net Turnover	In Rs Cr	80.85	99.20	121.07	4.3%	22.7%	22.1%	34.07	41.78	29.15	22.6%	43.3%	108.39	86.19	25.8%
A2	Add: Other Operating Incomes	In Rs Cr	0.14	-	0.30	-	-	-	-	0.23	-	-	-	0.49	-	-
A3	TOTAL INCOME	In Rs Cr	80.99	99.20	121.37	4.3%	22.5%	22.4%	34.07	42.00	29.15	23.3%	44.1%	108.88	86.19	26.3%
B1	GROSS PROFIT	In Rs Cr	66.68	78.42	98.89	4.6%	17.6%	26.1%	28.61	34.84	24.37	21.8%	43.0%	89.90	70.34	27.8%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	82.3%	79.1%	81.5%	-	-	-	84.0%	82.9%	83.6%	-	-	82.6%	81.6%	-
C1	EBITDA	In Rs Cr	21.49	12.24	20.91	15.4%	-43.0%	70.8%	5.19	7.76	5.80	49.4%	33.7%	17.45	16.14	8.1%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	26.5%	12.3%	17.2%	-	-	-	15.2%	18.5%	19.9%	-	-	16.0%	18.7%	-
D1	EBITDA (Without Forex)	In Rs Cr	21.49	12.24	20.91	15.4%	-43.0%	70.8%	5.18	7.89	5.80	52.4%	35.9%	18.42	16.14	14.1%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	26.5%	12.3%	17.2%	-	-	-	15.2%	18.8%	19.9%	-	-	16.9%	18.7%	-
E1	DEPRECIATION	In Rs Cr	8.80	6.10	4.17	-20.0%	-30.7%	-31.6%	2.21	2.41	0.91	8.9%	163.8%	6.58	2.72	142.0%
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	0.09			-	-	-	-		-	-	-	-	-	-
E3	EXTRA-ORDINARY ITEM LOSS / (GAIN)* BELOW EBITDA	In Rs Cr								0.10				0.10		
F1	SEGMENT PROFIT	In Rs Cr	12.78	6.14	16.73	65.5%	-51.9%	172.5%	2.98	5.25	4.89	76.2%	7.3%	10.77	13.42	-19.8%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	15.8%	6.2%	13.8%	-	-	-	8.7%	12.5%	16.8%	-	-	9.9%	15.6%	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	-	-	0.00	-	-	-	-0.02	0.13	-	-	-	0.97	0.00	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	12.78	6.14	16.74	65.5%	-51.9%	172.5%	2.96	5.38	4.89	81.5%	10.0%	11.74	13.42	-12.5%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		15.8%	6.2%	13.8%	-	-	-	8.7%	12.8%	16.8%	-	-	10.8%	15.6%	-

# CAPEX DETAILS

Particulars	Budgeted	2014-15 to	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	YTD Dec' 2025-26	3 Months	Total
	Cost	2017-18									2025-26	
MDF - Hoshiarpur Plant	380.0	335.6	13.7	4.8	1.4	-	-	-	-	-	-	355.5
MDF - Expansion at Hoshiarpur	220.0	-	-	-	15.7	129.8	109.6	-	-	-	-	255.2
MDF - Greenfield at Andhra Pradesh *	600.0	-	-	-	-	36.1	82.2	526.5	50.5	9.1	25.7	730.0
Laminates - Greenfield at Andhra Pradesh *	200.0	-	-	-	-	-	24.4	122.6	12.3	11.5	39.3	210.0
PVC Board - Greenfield at Andhra Pradesh	30.0	-	-	-	-	-	-	18.3	7.9	4.9	-	31.1
Resin Plant										29.9	-	29.9
Plywood at Punjab	51.4	-	-	-	-	-	10.3	21.0			118.7	150.0
Particle Board - Greenfield at Chennai	550.0	-	-	-	-	-	58.8	173.9	354.4	106.5	-	693.6
Solar Plant	14.0	-	-	-	-	8.7	0.7	-			-	9.4
Particle Board	67.7	60.5	-	-	-	-	-	-			-	60.5
Laminate	166.0	48.1	15.6	9.7	17.0	10.9	25.9	13.1	9.2	7.9	-	157.5
Gabon - Veneer Unit	30.0	-	5.9	10.2	2.7	3.4	-				-	22.2
Solar Panel Project	40.0	4.8	22.9	0.8	-	-	-				-	28.6
CFS	-	20.1	12.6	30.7	0.4	0.6	18.7				-	83.1
Century Port									71.9	123.0	-	194.8
Corporate Office + Interior Work	60+50=110	75.3	34.9	-15.0	1.5	5.5	-				5.0	107.2
Joka Unit	-	22.7	9.6	3.4	7.9	17.4	17.0	13.4	20.3	15.3	-	127.0
Gandhidham Unit	-	18.1	1.6	0.5	1.0	4.9	8.1	5.6	19.0	12.3	-	71.1
Karnal Unit	-	6.7	5.0	1.5	1.1	7.1	10.6	14.1	3.6	2.8	7.2	59.7
Guwahati Unit	-	25.0	6.2	2.3	7.0	7.2	6.6	14.3	10.0	13.7	-	92.2
Chennai Unit	-	16.2	22.5	5.1	6.6	16.0	19.7	37.0	11.5	9.7	0.3	144.4
Additional Land for new Projects											30.0	30.0
Others	-	7.1	2.4	3.6	0.6	5.8	11.9	18.4	19.1	-	10.0	78.8
<b>TOTAL</b>	<b>2,458.7</b>	<b>640.1</b>	<b>152.8</b>	<b>57.7</b>	<b>63.0</b>	<b>253.4</b>	<b>404.4</b>	<b>978.1</b>	<b>589.5</b>	<b>346.6</b>	<b>236.2</b>	<b>3,721.8</b>

\*MDF and Laminate greenfield project has been undertaken through Century Panels Ltd. which is 100% subsidiary of Century Plyboards (India) Ltd



# SUMMARY - CONSOLIDATED P&L

Particulars	Century Ply Standalone	SUBSIDIARIES																			Consolidated Total
		Auro Sundaram	Auro - Adj	Century Singapore	Singapore NCI	Ara, Arham, Apnapan, Adonis	Ara, Arham, Adonis	Century Infotech	Infotech ADJ	Century Panel	Century Panel Adj	Century MDF	Century MDF Adj	Century Infra	Century Infra Adj	Century Pacific	Century Pacific Adj	Century Ports	Century Gabon	Century Gabon - Adj	
																				2.555	
Revenue from Operations	3,368.58	135.79	-132.46							492.28	-86.71			111.05	-4.14			1.47	29.00	-9.90	3,904.97
EXPENSES less Other Income	2,963.85	120.89	-131.92			0.02				431.03	-65.27	-0.01	0.11	93.10	-4.24	-0.08	0.27	2.56	26.82	-10.68	3,426.45
IMPAIRMENT LOSS		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
EBITDA	404.72	14.90	-0.54	-	-	-0.02	-	-	-	61.25	-21.43	0.01	-0.11	17.95	0.10	0.08	-0.27	-1.08	2.18	0.78	478.52
EBITDA without Extra - Ordinary item	404.72	14.90	-0.54	-	-	-0.02	-	-	-	61.25	-21.43	0.01	-0.11	17.95	0.10	0.08	-0.27	-1.08	2.18	0.78	478.52
Depreciation and Amortisation Expense	91.26	1.65	-							31.65	-			6.08	-			0.50	1.44	-	132.59
EBIT	313.46	13.24	-0.54	-	-	-0.02	-	-	-	29.60	-21.43	0.01	-0.11	11.87	0.10	0.08	-0.27	-1.58	0.74	0.78	345.93
Finance Cost	42.10	1.55	-							57.04	-21.88	0.11	-0.11	5.06	-	0.27	-0.27	0.58	0.06	-	84.53
Profit/(Loss) before Tax and Exceptional Items	271.36	11.69	-0.54	-	-	-0.02	-	-	-	-27.44	0.44	-0.10	-	6.81	0.10	-0.19	-	-2.16	0.68	0.78	261.41
Exceptional Items	7.18									0.33				0.10							7.61
Tax Expenses	64.83	2.91	-							-4.39	-			1.12	-			0.40			64.87
PAT	206.53	8.78	-0.54	-	-	-0.02	-	-	-	-23.05	0.44	-0.10	-	5.69	0.10	-0.19	-	-2.57	0.68	0.78	188.92
Century Ply - Shareholding	100%	51%	-	90.68%	-	80%	-	99.99%	-	100%		100%		100%		100%		100%	100%	-	-
Percentage - Minority Interest	-	-	49%	-	9.32%	-	20%	-	0.01%	-	-	-	-	-	-	-	-	-	-	-	-
Non controlling interest	-	-	4.30	-0.03	-0.02	-	-0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	206.53	8.78	-4.84	0.03	0.02	-0.02	0.00	-	-	-23.05	-	-0.10	-	5.69	0.10	-0.19	-	-2.57	0.68	0.78	191.84

# Thank You

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